

InoDashboard: Dynamics CRM Business Intelligence Dashboard



InoDashboard: Dynamics CRM Business Intelligence Dashboard

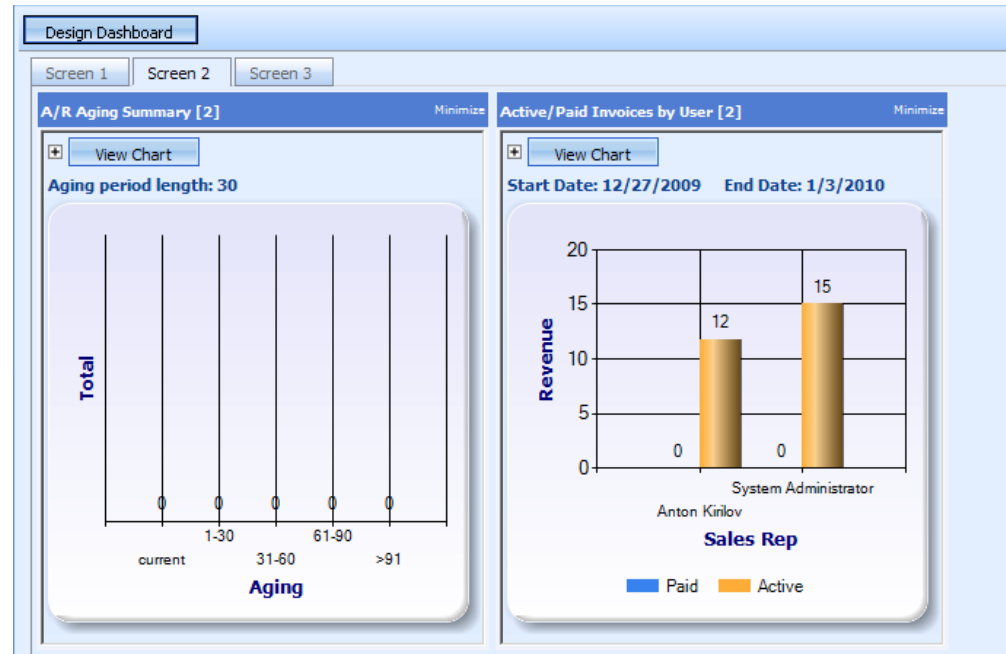
InoDashboard: Dynamics CRM Business Intelligence Dashboard

Aim:

With all the data that has been entered in CRM, one wants the ability to analyze the data entered.

Features:

- ✓ Easy to create dashboard to analyze your CRM Data using simple SQL queries.
- ✓ Comes with a pre-defined report pack of 30+ reports.
- ✓ Supports the following types of charts.
 - Area Chart
 - Bar Chart
 - Column Chart
 - Doughnut Chart
 - Funnel Chart
 - Line Chart
 - Pie Chart
 - Pyramid Chart
 - Spline Chart
 - Stacked Chart
 - Table

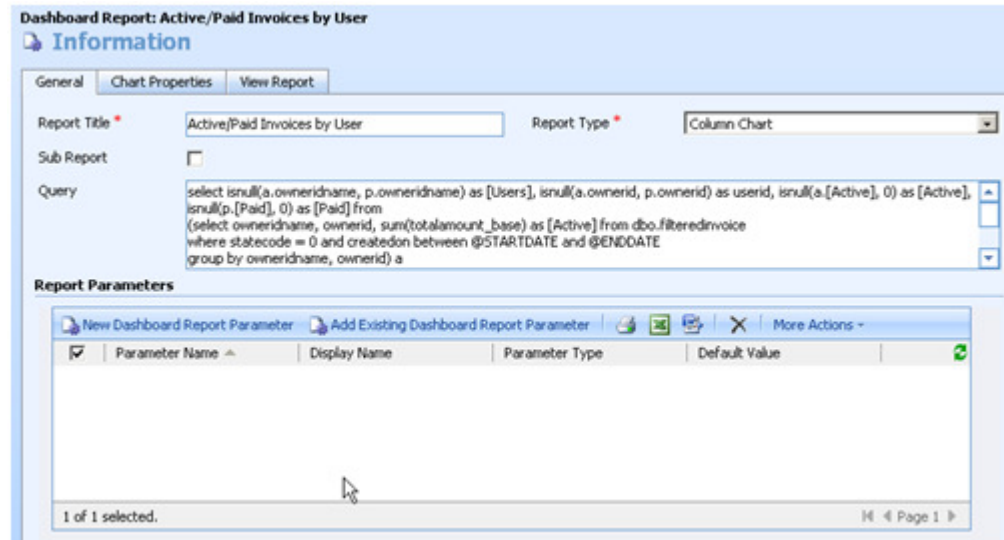


The screenshot shows the 'Inogic Dashboard Settings' window. It features a grid of reports and their visibility settings for various user roles. A dropdown menu is open, showing a list of categories including 'Sales', 'Marketing', and 'Service'.

Report	Select All	CEO-Business Manager	CSR Manager	Customer Service Representative	Marketing Manager	Marketing Professional	Sales Manager	Salesperson	Schedule Manager	Scheduler	Support User	System Administrator	Marketing Service	Marketing	Int	is
Activity Chart	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Closed Leads	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Open Leads	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
YTD - Activities	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

InoDashboard: Dynamics CRM Business Intelligence Dashboard

- ✓ Ability to add new reports
 - Custom reports
 - CRM reports
 - CRM views
 - Custom URL
- ✓ Admin can decide which reports should be visible to which roles.
- ✓ Each user can personalize their individual dashboard. Their last settings will be remembered.
- ✓ Drag and drop option to easily change the layout of the Dashboard.
- ✓ Ability to Drill-down to sub- reports and also CRM entity forms.



Contact Inogic:
India (Corporate Headquarters)

Mumbai - Bombay

305, Devrata, Sector-17,
Next to HDFC Bank, Vashi-400705

Via Email: crm@inogic.com
MSN Messenger: crm@inogic.com